






Customized Crystal Reports for SCD Credit Lines

OUR ASSIGNMENT

We recognized that different financial instruments and client needs required tailored reporting solutions. In this project, we built a suite of Crystal Reports for SCD internal credit lines, focusing on transparency and ease of use. We extracted and translated relevant data from portfolio calculations and transactions, adding dynamic information from credit line agreements.

Our intuitive setup in SCD and Crystal Reports ensured future maintenance while keeping reports simple and readable for all stakeholders. This included reports for new and historical transactions, utilization reports tailored by frequency, updates on credit line changes, and automated invoice layouts for quarterly fees and interest payments.

Approach and Tools	Value Realization	aietes Expertise
 <ul style="list-style-type: none">• Understand output usage to create high-value reports through initial quick-drafting for targeted client solutions right from the project start• We focus on simple data representation to maximize transparency and readability for all stakeholders• Restricted data manipulation outside of SCD to support continuity and mitigate potential future maintenance effort	 <ul style="list-style-type: none">• Effective, tailored reports that perfectly support our client's processes• Increased transparency and readability through report optimisation• Maintenance-friendly setup with flexible, dynamic reports and processes that prioritize SCD integration	 <ul style="list-style-type: none">• We handle all elements of the reporting process, including datamodel, report visualization, and dynamic backend setup• We connect technical expertise with business needs for simple, high-value reporting solutions• We provide in-depth expert knowledge in SCD to our customers

YOUR AIETES EXPERTS



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