






Private Credit Business Analysis for alternative Investments

OUR ASSIGNMENT

In the past, our client from the investment sector used its own solution based on Microsoft Excel to manage private loans in the area of alternative investments.

This in-house solution was used for data management and manual data entry. To standardise and automate its processes and reduce operational risk, our customer wanted to switch to a system that would automate processes and reduce operational risk.

The challenge was to analyse the current business processes and understand the requirements of the personal loan team to facilitate the procurement of the system.

Approach and Tools	Value Realization	aietes Expertise
<div></div> <ul style="list-style-type: none">• Requirements analysis• Stakeholder identification• Documentation of all relevant requirements• Organisation of workshops with all stakeholders• Consolidation of requirements for a possible RFP	<div></div> <ul style="list-style-type: none">• Potential vendors could easily be evaluated based on our RFP documentation• Unbiased requirements collection• Our analysis provided the basis for a wider analysis for the entire private investment business	<div></div> <ul style="list-style-type: none">• Business analysis• Implementation knowledge in the alternative Investments area• Chartered Financial Analyst (CFA)• In-depth business knowledge of alternative Investments

YOUR AIETES EXPERTS



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