

Interface Development for digital Financial Reporting

OUR ASSIGNMENT

We developed a new interface for the digital transmission of the "Digitaler Finanzbericht" (German GAAP report). This involved submitting credit and business account information of savings banks' business customers to their tax advisors.

The advisors used this data to create more detailed financial reports, which were then sent back to the savings banks for machine processing in XBRL format. Our goal was to establish automated financial report processing as a standard, replacing traditional PDF and paper reports.

Approach and Tools

- Analysis of the current situation with subsequent process description including wireframes
- Agile approach according to SCRUM
- Migration, Test support and User acceptance testing
- Webinars & end-user training
- System environment: OSP+, Miro Board, JIRA & Confluence

Value Realization



- Higher degree of automation through elimination of semiautomated processes
- Creation of a data foundation for ESG Score
- Reduction of operational risks through automation
- Reduction of processing times and increase in efficiency

aietes Expertise



- Agile working method (SCRUM)
- Business Analysis
- Test Management und User Acceptance testing
- Design of Wireframes
- Creation roll-out guide for our clients
- Planning and implementation of end user training & Webinars

YOUR AIETES EXPERTS



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